MORNING NEWSLETTER

11- NOV -2026

GLOBAL INDICES		
Index	Last Price	%Chg
NASDAQ	25065	-0.74
GIFT NIFTY	25308	-0.08
NIKKEI 225	61116	1.09
HANGSENG	24338	-0.90

CURRENCY SPOT RATE		
Currency Pair	Last Price	%Chg
USD/INR	94.12	-0.02
JPY /INR	60.45	0.00
GBP/INR	126.33	0.41
EUR/INR	105.57	0.23

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	25044	0.23
SENSEX	81106	0.13
NIFTY BANK	59741	1.51

MCX		
Commodity	Prev. Close	% Chg
GOLD	140650	0.09
SILVER	182387	-0.10
ZINC	409.90	-0.11
CRUDE OIL	8080	-0.20
NATURAL GAS	310.50	0.55
ALUMINIUM	325.50	0.03
COPPER	1337	0.00
LEAD	194.70	0.08

INDIAN ADRs		
Company	Last Price	%Chg
WIPRO	2.17	1.40
INFY	12.59	1.61
DR REDDY	14.86	-1.26
HDFCBANK	25.98	0.66
ICICIBANK	34.88	1.22

STOCK TO WATCH

HLE Glascoat The company's subsidiary, Kinam Engineering Industries, has secured an order from a leading international entity operating in the energy storage sector. The order involves the design, engineering, manufacturing, testing and supply of specialised shell-and-tube heat exchangers and associated process equipment for a large-scale energy storage project in North America. Ashoka Buildcon has received a Letter of Acceptance (LoA) from the National Highways Authority of India (NHAI) for a road construction project worth Rs 865.9 crore. IRB Infrastructure Developers The company reported a 25.9 percent year-on-year growth in toll revenue to Rs 835.6 crore in October 2026, compared with Rs 663.5 crore in the corresponding month of the previous year.

TOP NEWS

Muthoot Finance, Manappuram shares gain up to 3% as gold prices rebound .

Vedant Poly Fabs shares make flat debut on NSE Emerge, list at issue price of Rs 94

MRF Q2 net profit falls 28% to Rs 369 crore on higher raw material costs; revenue rises 18% .

Kalyan Jewellers Q2 net profit jumps 64% to Rs 427 crore .

Blackstone leads Rs 6,414-crore fundraise in IIFL Finance, to acquire 16% stake .

Cochin Shipyard Q2 net profit halves to Rs 54 crore; declares dividend .

MRF Q2 net profit falls 28% to Rs 369 crore on higher raw material costs; revenue rises 18% .

Amber Enterprises subsidiary IL Jin Electronics files draft papers for Rs 2,500-crore IPO; plans to reduce debt .

Coca-Cola India bottling arm HCCB's parent files DRHP with SEBI for IPO .

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